

# Employee Post-Travel Disclosure of Travel Expenses

RECEIVED  
SECRETARY OF THE SENATE  
PUBLIC RECORDS  
Date/Time Stamp:

2019 MAR 13 PM 12:56

**Post-Travel Filing Instructions:** Complete this form within 30 days of returning from travel. Submit all forms to the Office of Public Records in 232 Hart Building.

In compliance with Rule 35.2(a) and (c), I make the following disclosures with respect to travel expenses that have been or will be reimbursed/paid for me. I also certify that I have attached:

- ☒ The **original** *Employee Pre-Travel Authorization* (Form RE-1), **AND**  
☒ A **copy** of the *Private Sponsor Travel Certification Form* with all attachments (itinerary, invitee list, etc.)

Private Sponsor(s) (list all): Healthcare Information and Management Systems Society (HIMSS)

Travel date(s): February 13 - 15, 2019

Name of accompanying family member (if any): \_\_\_\_\_

Relationship to Traveler: ☐ Spouse ☐ Child

IF THE COST OF LODGING DID NOT INCREASE DUE TO THE ACCOMPANYING SPOUSE OR DEPENDENT CHILD, ONLY INCLUDE LODGING COSTS IN EMPLOYEE EXPENSES. (Attach additional pages if necessary.)

## Expenses for Employee:

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
<input type="checkbox"/> Good Faith Estimate	\$499.62	\$242	\$67.70	\$825 (gov't rate registration - waived)
<input checked="" type="checkbox"/> Actual Amount				

## Expenses for Accompanying Spouse or Dependent Child (if applicable):

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
<input type="checkbox"/> Good Faith Estimate				
<input type="checkbox"/> Actual Amount				

Provide a description of all meetings and events attended. See Senate Rule 35.2(c)(6). (Attach additional pages if necessary.):

Met with legislative affairs director for national HIT vendor to discuss electronic health record technology and forthcoming legislative issues; attended networking session with IT security company representatives; attended CMS educational session on the Interoperability and Patient Access Proposed Rule, which included speakers from the Office of the National Coordinator for HIT.

Met with several representatives of leading HIT vendor and Wisconsin company concerning healthcare cost transparency, telemedicine and interoperability regulations. Met with other various vendors and discussed health IT policy.

3/12/19  
(Date)

Kathleen C. Laird  
(Printed name of traveler)

Kathleen C. Laird  
(Signature of traveler)

## TO BE COMPLETED BY SUPERVISING MEMBER/OFFICER:

I have made a determination that the expenses set out above in connections with travel described in the *Employee Pre-Travel Authorization* form, are necessary transportation, lodging, and related expenses as defined in Rule 35.

3/12/19  
(Date)

Jimmy Baldwin  
(Signature of Supervising Senator/Officer)

Date/Time Stamp:

## EMPLOYEE PRE-TRAVEL AUTHORIZATION

**Pre-Travel Filing Instructions:** Complete and submit this form at least 30 days prior to the travel departure date to the Select Committee on Ethics in SH-220. Incomplete and late travel submissions will not be considered or approved. This form must be typed and is available as a fillable PDF on the Committee's website at [ethics.senate.gov](http://ethics.senate.gov). Retain a copy of your entire pre-travel submission for your required post-travel disclosure.

ETHIC JAN18 19PM 3:37

Name of Traveler: Kathleen C. Laird

Employing Office/Committee: Senator Tammy Baldwin

Private Sponsor(s) (list all): Healthcare Information and Management Systems Society (HIMSS)

Travel date(s): February 13 - 17, 2019 (Personal extension for February 16 -17, 2019)

*Note: If you plan to extend the trip for any reason you must notify the Committee.*

Destination(s): Orlando, FL

Explain how this trip is specifically connected to the traveler's official or representational duties:

As a primary author of health information technology (HIT) provisions in the 21st Century Cures Act, Senator Baldwin is a leader on HIT policy as a member of the HELP Committee. This educational conference will provide me, her health advisor on HIT issues, with the opportunity to learn firsthand from the stakeholder community about issues surrounding the exchange and use of electronic health information to improve patient care. Further, I will have the chance to engage with Wisconsin HIT leaders. This unique learning opportunity will help inform Senator Baldwin's health care legislative priorities on the HELP Committee in the 116th.

Name of accompanying family member (if any): \_\_\_\_\_

Relationship to Employee: ☐ Spouse ☐ Child

I certify that the information contained in this form is true, complete and correct to the best of my knowledge:

1/10/2019  
(Date)

Kathleen C. Laird  
(Signature of Employee)

TO BE COMPLETED BY SUPERVISING SENATOR/OFFICER (President of the Senate, Secretary of the Senate, Sergeant at Arms, Secretary for the Majority, Secretary for the Minority, and Chaplain):

I, U.S. Senator Tammy Baldwin hereby authorize Kathleen C. Laird  
(Print Senator's/Officer's Name) (Print Traveler's Name)

an employee under my direct supervision, to accept payment or reimbursement for necessary transportation, lodging, and related expenses for travel to the event described above. I have determined that this travel is in connection with his or her duties as a Senate employee or an officeholder, and will not create the appearance that he or she is using public office for private gain.

I have also determined that the attendance of the employee's spouse or child is appropriate to assist in the representation of the Senate. (signify "yes" by checking box) ☐

1/10/2019  
(Date)

Tammy Baldwin  
(Signature of Supervising Senator/Officer)

[illegible]

I will be attending the 2019 Health Information Management Systems Society (HIMSS) Global Conference and Exhibition in Orlando, FL from Wednesday, February 13 until Friday, February 15, 2019. I plan to extend my trip, at my own expense, from the close of the conference on Friday, February 15 to Sunday, February 17, 2019. My supervising Senator Tammy Baldwin has approved this travel extension. I plan to return to Washington, D.C. on Sunday, February 17.

Best,  
Katherine L. Land

Kathleen C. Laird



# United States Senate

## SELECT COMMITTEE ON ETHICS

February 7, 2019

Kathleen Laird  
Office of Senator Tammy Baldwin  
United States Senate  
Washington, DC 20510

Dear Ms. Laird:

This responds to your recent correspondence concerning an invitation you received to travel to the 2019 Healthcare Information and Management Systems Society (HIMSS) Global Conference and Exhibition in Orlando, Florida, on February 13-15, 2019, sponsored by HIMSS.<sup>1</sup> HIMSS certified to the Select Committee on Ethics (the Committee) that it will pay the *necessary expenses*<sup>2</sup> related to the travel and that it is neither a lobbyist, nor lobbying firm, nor an agent of a foreign principal, and it is not otherwise acting as a representative or agent of a foreign government. HIMSS has also certified that it does not retain or employ a registered lobbyist or agent of a foreign principal and that no registered lobbyist will accompany you at *any point throughout your trip*.<sup>3</sup>

Based on information and materials available to the Committee, and consistent with the guidance contained in this letter regarding extending your trip for a personal purpose, and assuming the actual travel and travel-related expenses conform to the information and materials you provided, it appears that the proposed payment or reimbursement of necessary expenses for this trip **may be accepted** under relevant Senate Rules and the Committee's *Regulations and Guidelines for Privately-Sponsored Travel*, so long as at the time of the payment or reimbursement, HIMSS is neither a registered lobbyist nor lobbying firm under the Lobbying Disclosure Act of 1995, nor an agent of a foreign principal under the Foreign Agents Registration Act (and is not otherwise acting as a representative or agent of a foreign government), and provided the travel and all required documents are disclosed to the Secretary of the Senate in accordance with the provisions of Senate Rules 34 and 35.

Under Senate Rule 35, Senate staff must receive advance authorization signed by the Member or officer under whose direct supervision the individual works in order to accept

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<sup>1</sup> Based on the information you submitted, the Committee understands that, for a personal purpose, you intend to extend your trip in Orlando for less than 48 hours after the conclusion of the officially related events. You must personally pay for any additional expenses incurred as a result of extending your trip.

<sup>2</sup> The term "necessary expenses" has a specific definition. See *Select Committee on Ethics' Regulations and Guidelines for Privately-Sponsored Travel – Glossary of Terms* at 8.

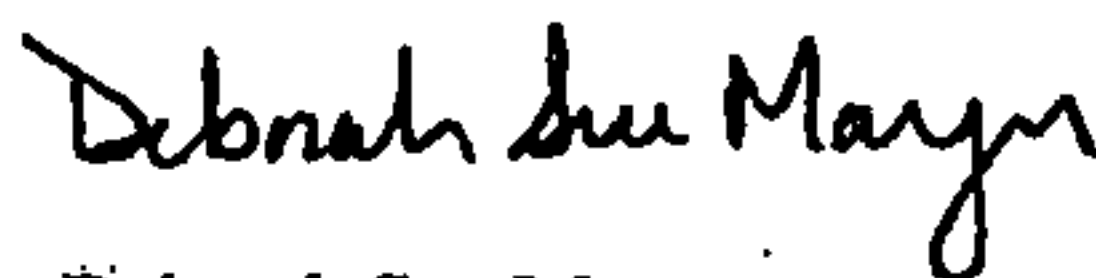
<sup>3</sup> The term "any point throughout your trip" has a specific definition. See *id.* at 2.

payment or reimbursement for necessary expenses related to fact-finding travel. Further, such authorization and expenses must be disclosed to the Secretary of the Senate by filing the completed *Employee Pre-Travel Authorization* and the *Employee Post-Travel Disclosure of Travel Expenses* (Form RE-1 and Form RE-2), along with a copy of the *Private Sponsor Travel Certification Form*, and all relevant attachments (e.g., the private sponsor's invitation and itinerary) within 30 days of the conclusion of Privately-Sponsored Travel.<sup>4</sup>

Finally, Senate Rule 34 requires a reporting individual,<sup>5</sup> on his or her Financial Disclosure Report, to make an annual disclosure of the receipt of payments or reimbursements under Senate Rule 35 from a private sponsor for officially-related travel expenses where, in the aggregate, travel expenses exceed \$390 from that sponsor during a calendar year. However, if a Member, officer, or employee properly reports the receipt of necessary expenses for such travel to the Secretary of the Senate within 30 days of the travel, as discussed above, the travel expenses need not be disclosed a second time on their Financial Disclosure Report.

I hope you find this information helpful. If you have any additional questions, please do not hesitate to contact the Committee.

Sincerely,



Deborah Sue Mayer  
Chief Counsel and Staff Director

Enclosure: Travel Checklist

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<sup>4</sup> Trip extensions for any purpose do not extend this deadline.

<sup>5</sup> A reporting individual is someone whose salary equals or exceeds 120% of the basic rate of pay for GS-15 (\$126,148 for CY 2018) or is a political fund designee and is required to file Financial Disclosure Reports. The financial disclosure threshold for CY 2019 has not yet been released. Please contact the Committee in the coming weeks for the CY 2019 figure.



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Tel 312 664 4467  
Fax 312 664 6143  
[www.himss.org](http://www.himss.org)

December 3, 2018

Ms. Kathleen Laird  
Office of Senator Tammy Baldwin  
717 Hart Senate Office Building  
Washington, DC 20510

Dear Ms. Laird:

I am pleased to extend this invitation for you to attend the **2019 Healthcare Information and Management Systems Society (HIMSS) Global Conference and Exhibition** in Orlando, Florida, taking place **February 11 – 15, 2019**. This unique opportunity will allow you to learn about the potential and the challenges of healthcare information and technology—including electronic health records, health information exchange, and connected health—to help transform healthcare in America. Consistent with Senate and House of Representatives Ethics Rules, **HIMSS is extending to you an invitation to attend HIMSS19 for up to three nights during the conference**, as your schedule and the Congressional schedule permits.

HIMSS, headquartered in Chicago, is a global advisor and thought leader supporting the transformation of health through the application of information and technology. As a mission driven non-profit, HIMSS provides thought leadership, community building, public policy, professional/workforce development and engaging events to bring forward the voice of our members. HIMSS encompasses more than 70,000 global individual members, 630 corporate members and over 450 non-profit partner organizations, that share this cause.

HIMSS North America, a business unit within HIMSS focused on thought leadership in the United States and Canada, serves as the host to U.S. congressional staff at HIMSS professional development conferences. To learn more about HIMSS, please visit our website at [www.himss.org](http://www.himss.org).

The HIMSS Global Conference and Exhibition is one of the healthcare sector's largest conferences. The 2019 HIMSS Global Conference is anticipated to include over 300 educational events, 1,300 leading health information and technology exhibitors, hundreds of special programs, and over 45,000 professionals from 90 countries around the world. Attendees include hospital executives, physicians, physician group practice managers, nurses and other healthcare providers, federal and state agency staff, public health agency personnel, state and local government representatives, as well as technology vendors and consultants. To learn more about HIMSS19 and view a detailed conference brochure please visit [www.himssconference.org](http://www.himssconference.org).

During the conference, you may be especially interested in participating in a range of health IT policy events and discussions, including the HIMSS Interoperability Showcase, Cybersecurity





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Command Center, Personalized Health Experience, Intelligent Health Pavilion, Federal Health IT Solutions Pavilion, and many other educational opportunities.

For the last ten years, HIMSS has offered paid educational opportunities to selected policy makers to attend the HIMSS Annual Conference to learn about the public policy issues and challenges of the system-wide adoption of health information technology. Consistent with Senate and House of Representatives Ethics Rules, HIMSS is extending to you an invitation to attend HIMSS19 for up to three days (72 hours, excluding travel time). HIMSS does not employ or engage a registered lobbyist, lobbying firm, nor do we serve as a foreign agent.

Upon your acceptance of this invitation, we will provide the necessary documents to submit with your request for approval of privately sponsored travel to the Senate Select Committee on Ethics or House Committee on Ethics, as applicable. Requests must be submitted at least 30 days prior to travel (no later than January 14, 2019). HIMSS will also provide instructions to book your travel in compliance with the travel rules once approval has been obtained.

Paid opportunities to attend this unique educational event are limited, so if you will be able to attend please R.S.V.P. no later than January 9, 2019 to allow enough time for you to submit your request to your Ethics Committee at least 30 days prior to travel. Those responding will be accommodated on a first-come, first-serve basis.

If you have any questions, please feel free to contact me or David Gray at [dgray@himss.org](mailto:dgray@himss.org) or 703-562-8817.

Sincerely,

Samantha Burch  
Senior Director, Congressional Affairs  
Healthcare Information and Management Systems Society  
4300 Wilson Boulevard, Suite 250  
Arlington, VA 22203-4168  
Phone: 703.562.8847;  
E-mail: [sbburch@himss.org](mailto:sbburch@himss.org)

## PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

This form must be completed by any private entity offering to provide travel or reimbursement for travel to Senate Members, officers, or employees (Senate Rule 35, clause 2). Each sponsor of a fact-finding trip must sign the completed form. The trip sponsor(s) must provide a copy of the completed form to each invited Senate traveler, who will then forward it to the Ethics Committee with any other required materials. The trip sponsor(s) should **NOT** submit the form directly to the Ethics Committee. Please consult the accompanying instructions for more detailed definitions and other key information.

The Senate Member, officer, or employee **MUST** also provide a copy of this form, along with the appropriate travel authorization and reimbursement form, to the Office of Public Records (OPR), Room 232 of the Hart Building, within thirty (30) days after the travel is completed.

1. Sponsor(s) of the trip (please list all sponsors):  
Healthcare Information and Management Systems Society (HIMSS)
2. Description of the trip: This is an educational experience to attend the HIMSS19 Global Conference and Exhibition for education, innovation and collaboration on health information and technology.
3. Dates of travel: February 13 - 15, 2019
4. Place of travel: Orlando, FL
5. Name and title of Senate invitees: Please see attached list of Senate invitee
6. I *certify* that the trip fits one of the following categories:  
☒ (A) The sponsor(s) are not registered lobbyists or agents of a foreign principal **and** do not retain or employ registered lobbyists or agents of a foreign principal **and** no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.  
OR –  
☐ (B) The sponsor or sponsors are not registered lobbyists or agents of a foreign principal, but retain or employ one or more registered lobbyists or agents of a foreign principal and the trip meets the requirements of Senate Rule 35.2(a)(2)(A)(i) or (ii) (*see question 9*).
7. ☒ I *certify* that the trip will not be financed in any part by a registered lobbyist or agent of a foreign principal.  
AND –  
☒ I *certify* that the sponsor or sponsors will not accept funds or in-kind contributions earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.
8. I *certify* that:  
☒ The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal except for *de minimis* lobbyist involvement.  
AND –  
☒ The traveler will not be accompanied on the trip by a registered lobbyist or agent of a foreign principal except as provided for by Committee regulations relating to lobbyist accompaniment (*see question 9*).



9. **USE ONLY IF YOU CHECKED QUESTION 6(B)**

I *certify* that if the sponsor or sponsors retain or employ one or more registered lobbyists or agents of a foreign principal, one of the following scenarios applies:

☐ (A) The trip is for attendance or participation in a one-day event (exclusive of travel time and one overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip.

– OR –

☐ (B) The trip is for attendance or participation in a one-day event (exclusive of travel time and two overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip (*see questions 6 and 10*).

– OR –

☐ (C) The trip is being sponsored only by an organization or organizations designated under § 501(c)(3) of the Internal Revenue Code of 1986 and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.

10. **USE ONLY IF YOU CHECKED QUESTION 9(B)**

If the trip includes two overnight stays, please explain why the second night is practically required for Senate invitees to participate in the travel:

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11. ☒ An itinerary for the trip is attached to this form. I *certify* that the attached itinerary is a detailed (hour-by-hour), complete, and final itinerary for the trip.

12. Briefly describe the role of each sponsor in organizing and conducting the trip:

HIMSS develops, organizes, and conducts all aspects of the trip and conference. HIMSS19 is the largest healthcare conference, bringing together thought leaders from across the healthcare community, including healthcare providers, IT experts, vendors, and local, state, and federal government representatives.

13. Briefly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission:

HIMSS is a global advisor and thought leader supporting the transformation of health through the application of information and technology. As a mission driven non-profit, HIMSS provides community building, public policy, professional development, and engaging events to bring forward the voice of our members.

14. Briefly describe each sponsor's prior history of sponsoring congressional trips:

HIMSS holds a Global Conference annually, and invites congressional staff, as well as federal, state, and local policymakers and officials, for this unique learning experience.

15. Briefly describe the educational activities performed by each sponsor (other than sponsoring congressional trips):

HIMSS hosts educational briefings and roundtables with federal and state officials, and health IT experts focused on relevant health policy issues. These events are both on and off Capitol Hill, as well as across the country. We also host numerous workshops and smaller conferences across the country.

16. Total Expenses for Each Participant:

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses
<input checked="" type="checkbox"/> Good Faith estimate	\$350	\$242	\$132 (Some meals covered in conference registration fee; no alcohol will be provided to Senate staffers)	\$825 (gov't rate registration - waived)
<input type="checkbox"/> Actual Amounts				

17. State whether a) the trip involves an event that is arranged or organized *without regard* to congressional participation or b) the trip involves an event that is arranged or organized *specifically with regard* to congressional participation:

The trip is organized without regard to congressional participation.

18. Reason for selecting the location of the event or trip

HIMSS Global Conference brings together over 45,000 attendees and rotates among the few cities that can accommodate a conference of our size.

19. Name and location of hotel or other lodging facility:

Rosen Centre Hotel, 9840 International Dr, Orlando, FL, 32819

20. Reason(s) for selecting hotel or other lodging facility:

HIMSS seeks bids from local hotels and negotiates with hotels adjacent to the convention center where the conference is held. Contracts are based on a consideration of price, location, accessibility to the the conference and availability of rooms to accommodate congressional staff.

21. Describe how the daily expenses for lodging, meals, and other expenses provided to trip participants compares to the maximum per diem rates for official Federal Government travel:

The lodging rate is lower than the per diem rate (by \$31 per night), and the estimated daily meals rate is equal to the per diem. This event is organized without regard to congressional participation and the hotel is selected for reasons listed in question 20.

22. Describe the type and class of transportation being provided. Indicate whether coach, business-class or first class transportation will be provided. If first-class fare is being provided, please explain why first-class travel is necessary:

HIMSS is providing roundtrip coach commercial air fare to Orlando, and taxi/ride sharing transportation to and from the airport.

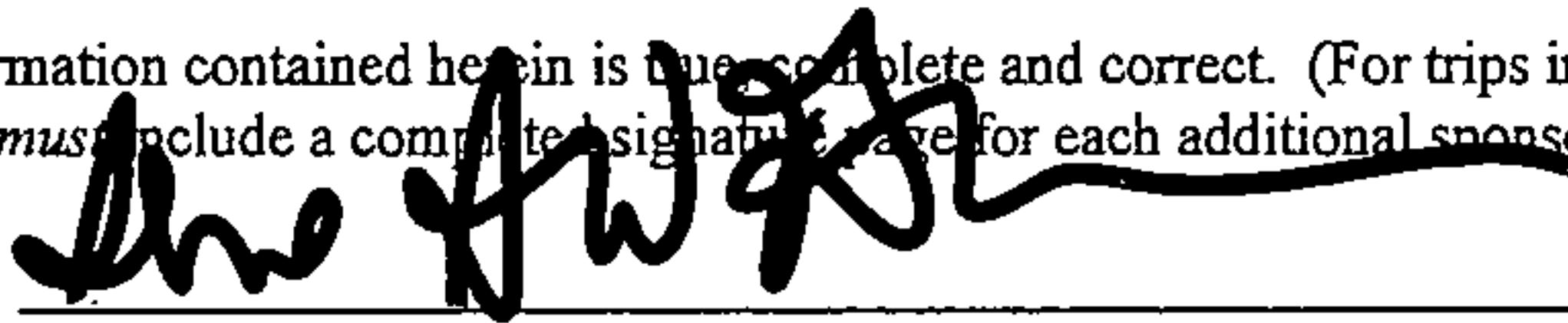
23. ☒ I represent that the travel expenses that will be paid for or reimbursed to Senate invitees do not include expenditures for recreational activities, alcohol, or entertainment (other than entertainment provided to all attendees as an integral part of the event, as permissible under Senate Rule 35).

24. List any entertainment that will be provided to, paid for, or reimbursed to Senate invitees and explain why the entertainment is an integral part of the event:

None provided

25. I hereby *certify* that the information contained herein is true, complete and correct. (For trips involving more than one sponsor, you *must* include a complete signature page for each additional sponsor):

Signature of Travel Sponsor:



Name and Title: Ilene I. Wolf Moore, SVP, General Counsel and Government Relations

Name of Organization: HIMSS

Address: 33 West Monroe Street, Suite 1700 Chicago, IL 60603

Telephone Number: 312-802-5932

Fax Number:

E-mail Address: imoore@himss.org





**Congressional Staff Agenda**

**Location:** Orange County Convention Center, Orlando, FL

**February 11 – 15, 2019**

**Access Full Conference Information here: [HIMSS19](#)**

**All activities are at Orange County Convention Center unless otherwise noted.**

**All times are Eastern Time (EST).**

**\*\*Note: All events and receptions listed on this agenda are open to all conference attendees\*\***

**Wednesday, February 13<sup>th</sup>, 2019**

<b>2:20pm Flight Arrives in Orlando (JB823)</b>	
<b>9:30 AM – 6:00 PM</b>  (When not at concurrent educational sessions or for non-scheduled time)	<b>HIMSS19 Exhibition Hall with live technology demonstrations, presentations, and sessions</b>  <b>Description:</b> Learn about cutting edge health information technology. Experience thousands of health IT products and services on the HIMSS19 exhibit floor. Features the HIMSS Interoperability Showcase, the Cybersecurity Command Center, Federal Health IT Solutions Pavilion, the Personalized Health Experience, and more.
<b>2:30 – 3:30 PM</b>	<b>Concurrent Education Sessions:</b>  <b>Leveraging Technology to Improve Prior Authorization</b> This session will describe and quantify the growing PA problem using survey statistics, review the currently available technologies for both prescription and medical services PA, discuss challenges to adoption, and discuss how grassroots web tools and social media can be effectively leveraged to address PA policy issue.  <b>OR</b>  <b>Embracing the IoT: Ideas Are Easy, Execution Is Hard</b> The speakers will paint a futuristic picture of healthcare, utilizing a standards-based, edge-computing IIoT architecture and discuss the benefits and challenges of implementation. Finally, you will be provided with the tools (reference architectures from the IIC and MD PnP) necessary to help the healthcare industry begin developing products and creating an ecosystem for a next generation of connected healthcare products.  <b>OR</b>  <b>Medicare Reimbursement and Connected Health: Where Are We?</b> Join this session to learn about and participate in a dialogue on: a) What is the state of play regarding reimbursement for use of connected health tools in Medicare? b) Opportunities to make your voice heard in related policy development processes c) Next steps/milestones for the uptake of connected health tech.
<b>4:00 – 5:00 PM</b>	<b>Concurrent Education Sessions:</b>  <b>Using Real-Time Analytics to Improve Patient Clinical Outcomes</b> Learn how we combined real world clinical experiences with innovative architecture, while leveraging existing technology, to produce a near-time

	<p>dashboard for nurses. This session goes beyond mere concept and shares practical applications of near and real-time reporting. We will share how we combined analytics and technology to save clinicians time while increasing the visibility of the quality of care being delivered, ultimately leading to improved outcomes.</p> <p><b>OR</b></p> <p><b>Adapting Guidelines for Emergencies in the Digital Age</b> In the case of emergency preparedness, based on the redesigned process, we are developing CDS for post-exposure prophylaxis to anthrax in the event of a bioterrorism attack. The speakers will discuss the approach, issues with integrating multiple guidelines and translating them into machine-readable language, piloting the CDS, steps required for local systems integration and lessons learned for future use and iterative improvement of the redesigned clinical guidelines development process.</p> <p><b>OR</b></p> <p><b>Demystifying TEFCA: Ins and Outs of the Exchange Framework</b> This session describes the ins and outs of ONC's TEFCA - the new interconnection of qualified health information networks (QHINs), to advance the establishment of an interoperable health system that: a. empowers individuals to use their electronic health information to the fullest extent, b. enables providers and communities to deliver smarter, safer and more efficient care and c. promotes innovation at all levels.</p>
5:30 – 6:30 PM	<p><b>Views from the Top – A U.S. Government Perspective\</b></p> <p><b>Description:</b> A special discussion with a high-level U.S. Administration Official!</p>
6:45 – 8:00 PM	<p><b>Federal Health Community Reception</b></p> <p><b>Description:</b> Networking event for the Federal Health Community, a community of HIMSS members and Federal Government employees. <b>**No alcohol will be provided or served to Senate staff**</b></p>
	<b>Dinner on your own</b>

### Thursday, February 14<sup>th</sup>, 2019

8:30 – 9:30 AM	<p><b>Concurrent Education Sessions:</b></p> <p><b>Implementing a Statewide School-Based Telehealth Program</b> This session will provide an overview of a successful, statewide school-based telehealth program and include information on program development, utilizing the ITIL framework. It will include a review of the "nuts and bolts" of a successful program and a discussion of barriers and lessons learned. Recommendations to enhance the effectiveness and efficiency of a school-based telehealth program will be highlighted.</p> <p><b>OR</b></p> <p><b>Unifying Provider and Payer Data to Propel Value-Based Care</b> In this session, leaders from Manifest MedEx will describe their vision for a next-generation unified care record and discuss the strategy and technology they have implemented to deliver data as a service to providers and payers. Also included will be how the platform will act as a catalyst for innovation, providing agility in the move to value-based models, including examples of how they have solved real-world problems.</p>
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	<p><b>OR</b></p> <p><b>Wearable Device Data: Signal or Noise?</b> This session will cover the broad range of data that can be collected now and in the near future, some of the technical challenges associated with managing this data, as well as the system changes that will be required in order to be able to utilize this data to improve care and outcomes.</p>
<p>9:30 AM - 4:00 PM</p> <p>(When not attending concurrent educational sessions or for non-scheduled time)</p>	<p><b>HIMSS19 Exhibition Hall with live technology demonstrations, presentations, and sessions</b></p> <p><b>Description:</b> Learn about cutting edge health information technology. Experience thousands of health IT products and services on the HIMSS19 exhibit floor. Features the HIMSS Interoperability Showcase, the Cybersecurity Command Center, Federal Health IT Solutions Pavilion, the Personalized Health Experience, and more.</p>
<p>10:00 – 11:00AM</p>	<p><b>Concurrent Education Sessions:</b></p> <p><b>Best Practices for Optimizing Core EHR Systems</b> Electronic health records have developed into core multi-functional platforms for nearly every modern health provider. Yet, these core platforms can benefit from the addition of specialized applications for distinct areas like revenue cycle and more. Learn how innovative systems have integrated specialty vendors into their EHR cores with success. Attendees will learn best practices and results from these implementations as well as a playbook for how to engage with EHR teams to attain optimal and seamless integrations.</p> <p><b>OR</b></p> <p><b>A Business and Clinical Case for Continuous Surveillance</b> The speakers will analyze the results of two studies on the use of continuous capnography monitoring in a medical-surgical unit at a multi-hospital health system in order to detect adverse clinical events while also mitigating artifacts related to patient movement, suspect measurements and other medical device-generated alarm signals. Combining analysis with real-time data at the point of collection creates a powerful tool for prediction and clinical decision support and has implications for achieving real-time healthcare capabilities enterprise-wide.</p> <p><b>OR</b></p> <p><b>Data Rich, Information Poor – Breaking Barriers and Driving Innovation</b> Having the right information at the right time is essential in providing the best patient care. In the digital age, robust data alone will not bend the cost curve unless we have the ability to seamlessly share all the health information necessary for care among patients, providers and payers. Only if we have an interoperable health care ecosystem, will we as a society achieve the promise of value based care. Such transformation will require a vision and commitment from the leadership. During this session, you will hear from two CEOs from the Blue Cross Blue Shield plans on what they are doing to achieve this vision and mission</p>
<p>11:30 AM – 12:30 PM</p>	<p><b>Concurrent Education Sessions:</b></p> <p><b>How to Improve Patient Engagement with Transportation</b> America's aging population places tremendous financial stress on the already fragile U.S. healthcare system &amp; will only increase: By 2050, over 20% of the population will be over 65 yrs old. Medicare programs have found social determinants of health to be major contributors of poor health outcomes, social isolation, &amp; wellness disparities. But while different segments of the healthcare ecosystem have sought to address these challenges in silos, fragmented</p>



	<p>approaches yield inconsistent results. Only recently have industry leaders identified transportation as one of the most important mechanisms for mitigating social determinants of health and enabling seniors to reconnect with their community, according to CDC. Join Gyre Renwick, to learn how health systems, payers, brokers, &amp; EHR's address the needs of their patients with technology &amp; transportation. He will present integrated best practices for improving patient wellbeing and operational efficiency, while increasing ROI.</p> <p><b>OR</b></p> <p><b>Change Management Playbook: Leading Change in Healthcare</b> Healthcare organizations need to be more agile than ever. This shifting industry – sometimes daily – requires close collaboration among the people of your organization due to the relentlessly uncertain state. This interactive session explores how organizational change management (OCM) can drive results by identifying top OCM contributors to success. HINT: It starts with people.</p> <p><b>OR</b></p> <p><b>Telemedicine Fraud and Abuse Under the Microscope</b> Discuss the intersection of the healthcare fraud and abuse laws with the practice of telemedicine; discuss the traditional fraud and abuse laws (e.g., Stark and Anti-kickback) and how they may be implicated by various telemedicine arrangements; explore fraud and abuse risk areas that may be unique to telemedicine and discuss recent enforcement actions and trends and explore what to expect next in the way of fraud and abuse enforcement of telemedicine arrangements.</p>
1:00 – 2:00 PM	<p><b>Concurrent Education Sessions:</b></p> <p><b>Data Analytics As a Population Health Compass</b> This session will focus on the topic of participating in an ACO and how hospitals and clinics are harnessing the power of data analytics to chart their course to improve the health of the populations they serve. The session will demonstrate how hospitals and clinics participating in ACOs have access to Medicare claims data that lets them think like payers. It will also describe how data can be used to project needs and demands and identify and drive trends. Examples will be provided of how claims data paired with population health software works with electronic medical record data to help providers deliver the best care to patients and steer service development.</p> <p><b>OR</b></p> <p><b>Patient Engagement is Changing: Trends and Health System Successes</b> Today's world is digital first - people expect seamless experiences. In healthcare, no experience is more important than that of a patient. In this session you'll hear about what's shaping patient experiences and re-defining engagement models, by taking a holistic look at the industry from all perspectives through the results of a recent healthcare industry survey. A large hospital system will also share how it is thinking about its transformation journey, by utilizing data and engagement methods that aim to match those of cutting edge firms who have set the bar.</p> <p><b>OR</b></p> <p><b>Navigating Our Way to a Digital Experience</b> Brigham Health has implemented a comprehensive digital patient navigation ecosystem to improve the all too often, complicated and overwhelming process of visiting an AMC. From texting, to digital wayfinding, to voice assistants, Brigham Health shares our successes and lessons learned of three year journey.</p>

2:30 – 3:30 PM	<p><b>Concurrent Education Sessions:</b></p> <p><b>How to Close Biomedical HIPAA Compliance and Security Gaps</b>  This session will ask four simple questions to address biomed devices and will draw from their decades of experience managing security programs to provide an overview of the primary security and compliance risk categories associated with these devices. Additionally, they will introduce proven techniques for addressing the security and management gaps that attendees can leverage within their organization.</p> <p><b>OR</b></p> <p><b>Pediatric Population Outcomes Using Health Registries</b>  Children's National's advancement in population health registries result shows our success in increasing patient health outcomes by 10% in the following six health conditions: asthma, cardiomyopathy, epilepsy, diabetes, inflammatory bowel disease and sickle cell disease. By creating a corporate goal around population health, with collaboration from our subspecialists and business intelligence teams, Children's National positively impacted health outcomes in multiple measures in each condition-specific registry. Our provider-facing analytic tools supports our clinical teams in taking better care of our kids with data-rich information to make the best care decisions. Our 2018 corporate goal underscores data quality improvements which drives action in the areas of care coordination, clinical integration, and patient engagement to improve population health outcomes. This also reflects our shared purpose of helping kids be happy, healthy and thriving.</p> <p><b>OR</b></p> <p><b>Cybersecurity in a Digital Transformation World</b>  This session will review four specific areas of interest that should be considered as your organization embarks on the journey of digital transformation. This includes the evolving threat environment, enhancing cybersecurity measures at a digital speed, designing your cybersecurity approach to parallel technological innovation and building up a foundation to manage cybersecurity by improving team culture.</p>
2:30 – 4:00 PM	<p><b>Roundtable Discussion with Federal Agency Staff (CMS, ONC, DHA, among others)</b></p> <p><b>Location: TBD</b></p>
4:00 – 5:00 PM	<p><b>Concurrent Education Sessions:</b></p> <p><b>How to Save Costs Beyond Targeting the Most Costly Patients</b>  Half of Medicare spending goes towards caring for 5% of the most costly patients. However, little is known about these patients prior to becoming the most expensive group. To address these gaps, this session will describe how EHR and PERS (personal emergency response service) data integration can provide insight into the patient health status; analyze the differences between the characteristics of patients in the Bottom-, Middle- and Top-cost segments; and compare persistence and non-persistence in annual healthcare cost of patients, i.e. the full dynamics of patient and cost movements between the different cost segments. While most population health management programs for chronically ill patients target the Top-cost segment, there is a great opportunity to maximize cost saving and prevent avoidable hospitalizations by managing the Middle-cost segment patients.</p> <p><b>OR</b></p>

	<p><b>Developing an Internal Innovation Competency and Culture</b> Traditionally most health care organizations have been consumers of innovative technologies in the market, not producers. However, as the role of health systems change, many are building the capabilities to develop and potentially commercialize their own unique solutions. The process of assessing and selecting externally developed innovations at scale is challenging, time consuming, and often haphazard for healthcare organizations; these struggles in creating a successful external innovation process provide little incentive for organizations to take the additional step in producing innovations of their own. Presenters will share Orlando Health's progress on this journey to create an internal innovation competency and culture, with their Foundry program, as a case example.</p> <p><b>OR</b></p> <p><b>Navigating Multi-Hospital, Episode-Based Care Delivery</b> This session provides an overview of the challenges multi-hospital providers face in creating an integrated, data-driven episode-based care model and the capabilities needed to ensure financial and operational success.</p>
5:00 – 6:00 PM	<p><b>Education Social Hour</b></p> <p><u>Description:</u> A social hour to meet the education session speakers "up close and personal" and network with fellow colleagues.</p>
	<b>Dinner on your own</b>

### Friday, February 15<sup>th</sup>, 2019

8:30 – 10:15 AM	<p><b>Morning Keynote - Healing from Within: Leading Change, Inspiring Action</b></p> <p><u>Description:</u> Susan DeVore is president and CEO of Premier Inc., a leading healthcare improvement company</p>
10:30 – 11:30 AM	<p><b>Concurrent Education Sessions:</b></p> <p><b>Creating SNF Preferred Provider Networks to Drive Quality Outcomes</b> This session will outline how we leveraged technology to developed a preferred provider network with our skilled nursing facility partners. The session will outline challenges with gathering information, technology used to capture discrete metrics, how we drive a continuous improvement, measure performance and hold SNFs accountable as a care partner. Focus time will be spent on how we engage out patients with data to make informed decisions related to skilled nursing care and our preferred provider network. Finally, we will discuss the value this program has brought to our organization, patients and care providers.</p> <p><b>OR</b></p> <p><b>Improvement of Quality Scores</b> After joining an Accountable Care Organization and 13 managed care contracts, we realized if we did not incorporate health information technology, we would not thrive. We needed to create better workflows, processes, policies, perform report integrity checks, and build custom databases in order to see significant movement. This presentation provides a roadmap and walks through the step-by-step Plan-Do-Study-Act (PDSA) cycle East Tennessee State University Family Medicine took to improve our quality Scores.</p> <p><b>OR</b></p> <p><b>Improving Pediatric Asthma Outcomes</b></p>



	Open Door Family Medical Centers recognized Asthma as a prevalent chronic condition in the School-Based Health Centers. They saw an opportunity to improve asthma management and control by utilizing visit planning reports, order sets, templates, clinician pay-for-performance, asthma action plans and asthma care registries. As a result, Open Door Family Medical Centers was able to improve classification, treatment and percentage of patients with asthma action plans, which led to reduced missed school days, improved control and increased revenue from DSRIP projects. The organization was able to give patients and caregivers tools to better manage asthma while reducing manual tasks performed by staff and their overtime pay.
12:00 – 1:00 PM	<p><b>Concurrent Education Sessions:</b></p> <p><b>FHIR Interoperability: Point-of-Care Healthcare Apps in the Real World</b> While data sharing is becoming more feasible, there is practically little in the way of EHR-integrated, point of care healthcare applications (apps) utilizing FHIR that could be broadly scaled across both healthcare systems and EHRs. This session will describe Geisinger's evolving approach to using FHIR resources to extend homegrown apps beyond our current EHR system, allowing us to share our innovation more broadly than ever before.</p> <p><b>OR</b></p> <p><b>Commitment to Results: The Essential Clinical Dataset</b> Most organizations have over-designed their EHRs resulting in a lot of "noise" and non-value-added data elements. With technology changing the tides of healthcare, an evolution has taken place within the industry. Hospitals and healthcare systems are seeking ways to optimize their EHRs. For many organizations, this means looking at the roles who use the EHR most often--particularly nurses, who are the largest user group. This session focuses on the collaboration to establish an essential clinical data set standard and highlights the results, including reduced time executing admission history, reduced number of clicks and higher utilization of data elements.</p> <p><b>OR</b></p> <p><b>Digitally Transforming Patient and Caregiver Experiences</b> In this session, the speakers will discuss key digitalization initiatives at the Clinic and the learnings from a multi-year digital transformation currently under way.</p>
1:15 – 2:30PM	<b>Closing Keynote: Not Impossible: Pushing the Bar on Innovation with Mick Ebeling, CEO, Not Impossible Labs</b>

**Note: Kathleen Laird is extending her trip by departing on Sunday and HIMSS will not be paying for any cost associated with the extension of her trip**

**Sunday, February 17<sup>th</sup>, 2019**

**11:48am Flight Departs Orlando (JB 2224)**

### Additional Information

#### Question 5. U.S. Senate Invitees:

- Brett Baker (Senate Finance Committee)
- Andrew Burnett (Senate HELP Committee)  
Jennifer DeAngelis (Sen. Whitehouse)
- Erin Dempsey (Senate Finance Committee)
- Will Dent (Sen. Isakson)
- Victoria Flood (Sen. Capito)
- Julia Frederick (Sen. Warren)  
Colin Goldfinch (Senate HELP Committee)  
Rita Habib (Sen. Bennett)  
Samantha Elleson (Sen. Wicker)
- Elizabeth Henry (Sen. Cochran)  
Virginia McMillin (Senate HELP Committee)
- Danielle Janowski (Sen. Thune)
- Lauren Jee (Sen. Cardin)
- Adam Lachman (Sen. King)  
Kathleen Laird (Sen. Baldwin)  
Aisling McDonough (Sen. Schatz)  
Bobby McMillin (Senate HELP Committee)
- Brett Meeks (Senate HELP Committee)
- Madeleine Pannell (Senate HELP Committee)
- Stuart Portman (Senate Finance Committee)  
Lorenzo Rubalcava (Sen. Stabenow)
- Kristi Thompson (Senate HELP Committee)
- Beth Vrabel (Senate Finance Committee)
- Arielle Woronoff (Senate Finance Committee)
- Adam Reece (Senate VA Committee)
- Grant Dubler (Sen. Rosen)  
Beth Nelson (Senate HELP Committee)
- Aliza Fishbein (Senate HELP Committee)

Question 23. **Note:** No alcohol will be provided or served to Senate staffers, as noted on the agenda.